

SCOTCH CREEK

VENTURES INC.

CSE:SCV | FSE:7S2 | OTC:SCVFF



DISCOVERING THE FUEL THAT POWERS THE GREEN
REVOLUTION

Corporate Presentation March 2021

FORWARD LOOKING STATEMENTS

From time to time, we make written or oral forward-looking statements within the meaning of certain securities laws, including the safe harbour provisions of the United States Private Securities Litigation Reform Act of 1995 and any applicable Canadian securities legislation. We may make forward-looking statements in this Presentation, in other filings with Canadian regulators or the SEC, in other communications. Forward-looking statements in this document include, but are not limited to, statements relating to our financial performance objectives, vision and strategic goals, the economic, market, and regulatory review and outlook for Canadian, U.S., European and global economies, the regulatory environment in which we operate, the Strategic priorities and Outlook sections, and the risk environment including our liquidity and funding risk, and includes our President and Chief Executive Officer's statements. The forward-looking information contained in this document is presented for the purpose of assisting investors in understanding our financial position and results of operations, as well as our financial performance objectives, vision and strategic goals, and may not be appropriate for other purposes. Forward looking statements are typically identified by words such as believe, expect, foresee, forecast, anticipate, intend, estimate, goal, plan and project and similar expressions of future or conditional verbs such as will, may, should, could or would. By their very nature, forward-looking statements require us to make assumptions and are subject to inherent risks and uncertainties, which give rise to the possibility that our predictions, forecasts, projections, expectations or conclusions will not prove to be accurate, that our assumptions may not be correct and that our financial performance objectives, vision and strategic goals will not be achieved. We caution readers not to place undue reliance on these statements as a number of risk factors could cause our actual results to differ materially from the expectations expressed in such forward-looking statements. These factors many of which are beyond our control and the effects of which can be difficult to predict include: credit, market, liquidity and funding, insurance, operational, regulatory compliance, strategic, reputation, legal and regulatory environment, competitive and systemic risks and other risks discussed in the risks sections of our Presentation; including global uncertainty and volatility, information technology and cyber risk, regulatory change, technological innovation and new entrants, global environmental policy and climate change, changes in consumer behaviour, the end of quantitative easing, the business and economic conditions in the geographic regions in which we operate, the effects of changes in government fiscal, monetary and other policies, tax risk and transparency and environmental and social risk. We caution that the foregoing list of risk factors is not exhaustive and other factors could also adversely affect our results. When relying on our forward looking statements to make decisions with respect to us, investors and others should carefully consider the foregoing factors and other uncertainties and potential events. Except as required by law, we do not undertake to update any forward-looking statement, whether written or oral, that may be made from time to time by us or on our behalf. This is not an offer to sell or a solicitation of any offer to buy any securities. Offers are made only by prospectus or other offering materials.

ABOUT SCOTCH CREEK VENTURES INC.

Scotch Creek is a Lithium exploration company focused on the acquisition and development of key North American Lithium properties. Scotch Creek's mission is to become a best-in-class lithium exploration company situated in one of the hottest lithium districts in the world, Clayton Valley, Nevada.

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OUR STRATEGIC APPROACH



MARKET DEMAND

The green revolution, specifically electric vehicles, is a major driver for the increasing global lithium demand.



OUR VISION

Acquire & develop highly desirable lithium projects in strategic & proven jurisdictions.



EXECUTION STRATEGY

Advance best-in-class lithium projects, utilizing our team's strength and proven experience.

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GLOBAL LITHIUM DEMAND

The exponential demand for lithium has been driven mainly by the rapid increase in Electric Vehicle production.

The Lithium Market

Soaring demand for the light metal has meant that the global lithium supply chain has had to grow nearly exponentially to keep up

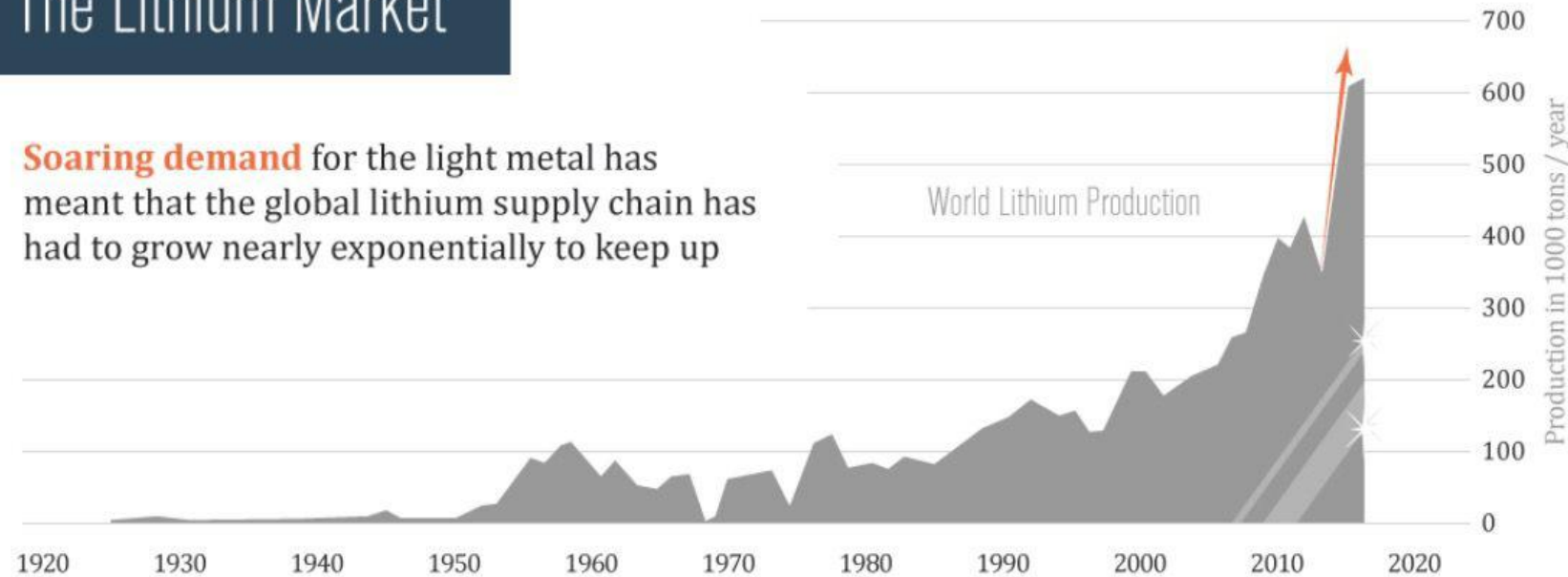
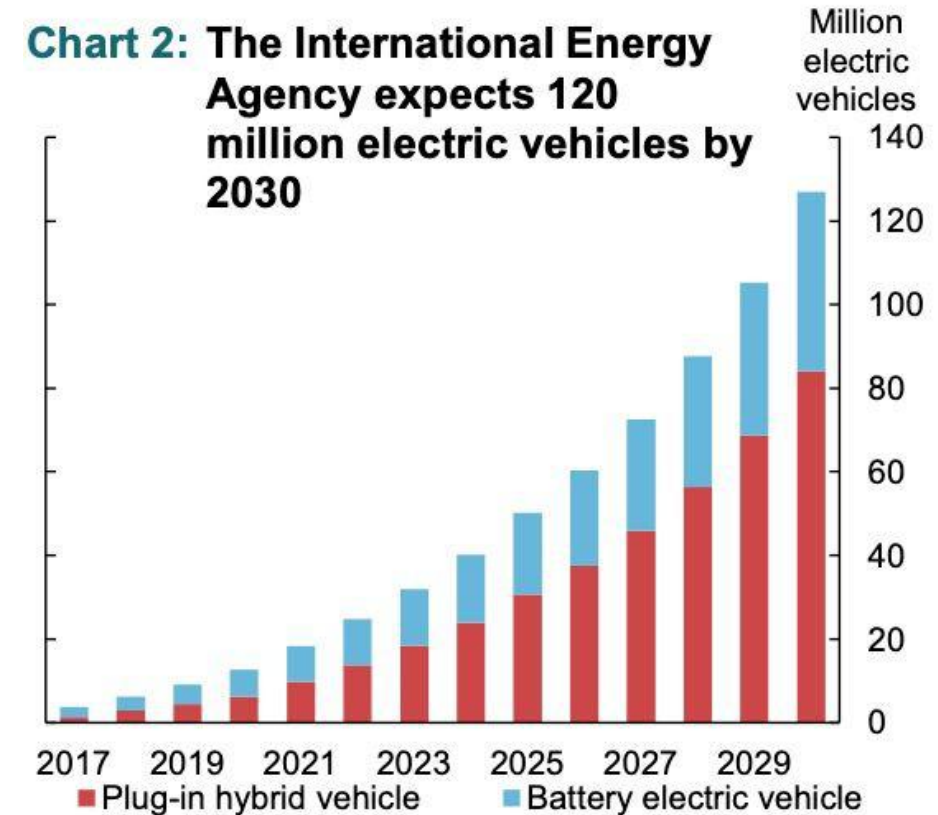


Chart 2: The International Energy Agency expects 120 million electric vehicles by 2030



Source: International Energy Agency, *Global EV Outlook 2018*

Last data plotted: 2030

LITHIUM USAGE



0.01-0.02 kg



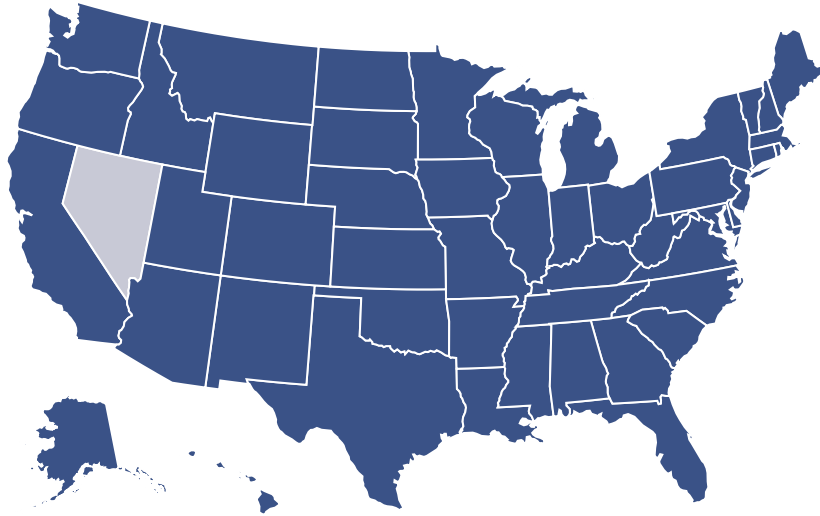
0.05-0.1 kg



20-100 kg

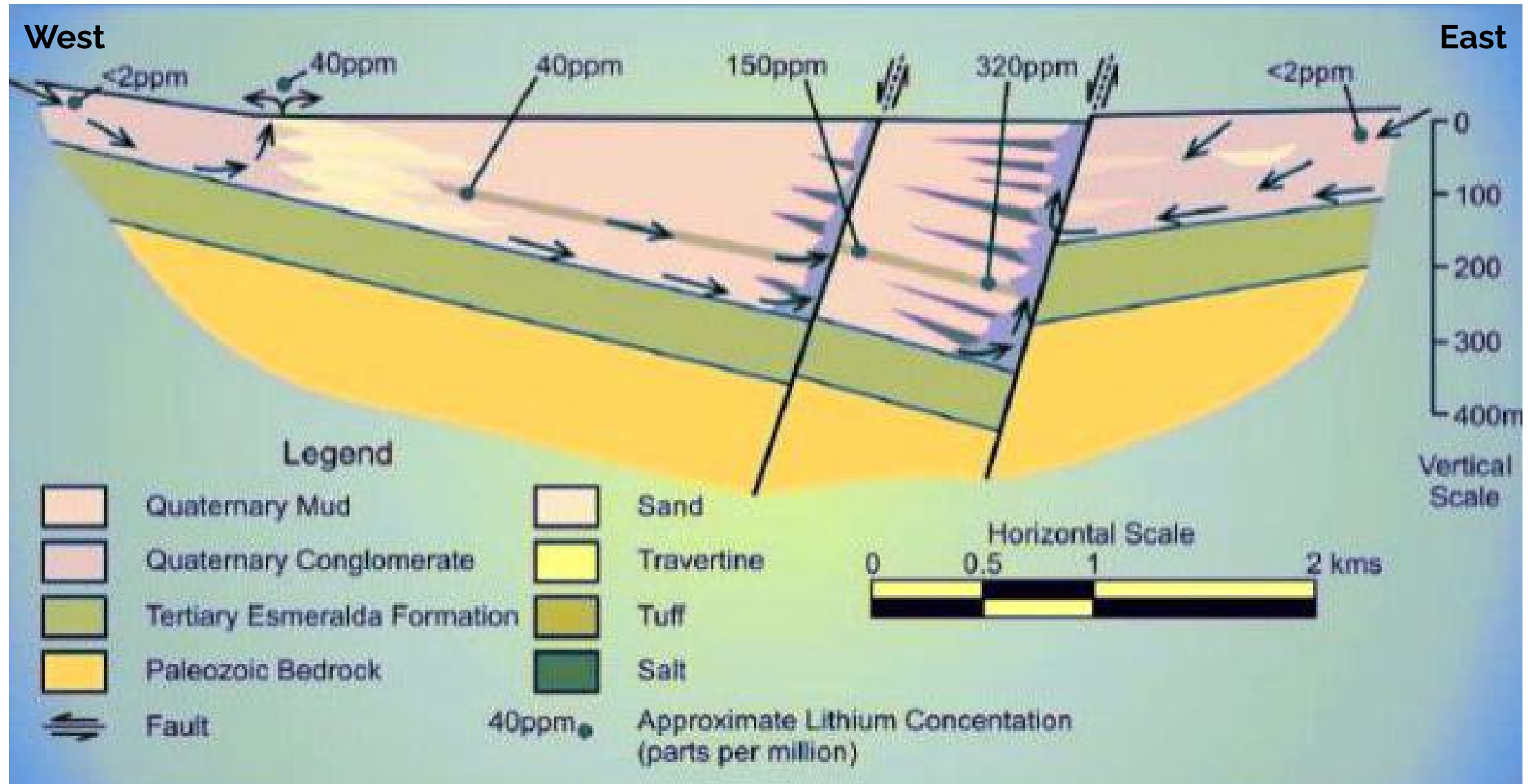
Production of a single Electric Vehicle requires about 10,000x more lithium than a cellular phone and about 1,000x more than a laptop.

CLAYTON VALLEY, NEVADA



- Clayton Valley, Nevada is home to the only producing lithium project in North America; Albemarle's Silver Peak Project and Tesla's Gigafactory.
- Nevada is rapidly becoming a hub for manufacturing energy storage, clean energy, and greener transportation that could one day be as important as silicon.
- Clayton Valley is one of the few locations globally known to contain commercial-grade lithium-enriched brine.
- Nevada is an extremely mining-friendly jurisdiction, and it ranks #1 in the investment attractiveness Index out of 104 jurisdictions worldwide according to the 2019-2020 Fraser Institute Survey of Mining Companies.
- This area had become the scene of a claim-staking frenzy last year after lithium prices soared, and many companies hold interests over there.

NEVADA BRINE MODEL - CLAYTON VALLEY



SILVER PEAK MINE - NORTH AMERICA'S LITHIUM PRODUCTION BULLSEYE



NEVADA IS THE SINGLE BEST MINING JURISDICTION IN THE US



RANKED GLOBALLY BY ITS RESPECTED "FRASER INSTITUTE'S ANNUAL SURVEY OF MINING COUNTRIES"



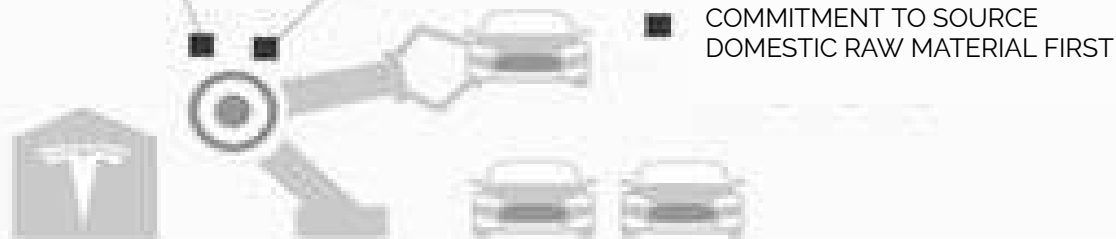
TESLA GIGAFACTORY

\$4.5_B

TO BE INVESTED

\$1.3_B

IN TAX INCENTIVES



ALBEMARLE'S SILVER PEAK BRINE EVAPORATION POND PROJECT. THE ONLY COMMERCIALY PRODUCING LITHIUM PROJECT IN NORTH AMERICA



TESLA GIGAFACTORY



3.5

HOUR DRIVE

ALBEMARLE'S SILVER PEAK BRINE EVAPORATION POND PROJECT

CLAYTON VALLEY: THE NORTH AMERICAN LITHIUM HOTSPOT

PURE ENERGY

TSX-V:PE



ALBEMARLE

NYSE:ALB



NORAM

TSX-V:NRM



CYPRESS

TSX-V:CYP



SCOTCH CREEK

CSE:SCV



PURE ENERGY

TSX-V:PE



SCOTCH CREEK

CSE:SCV



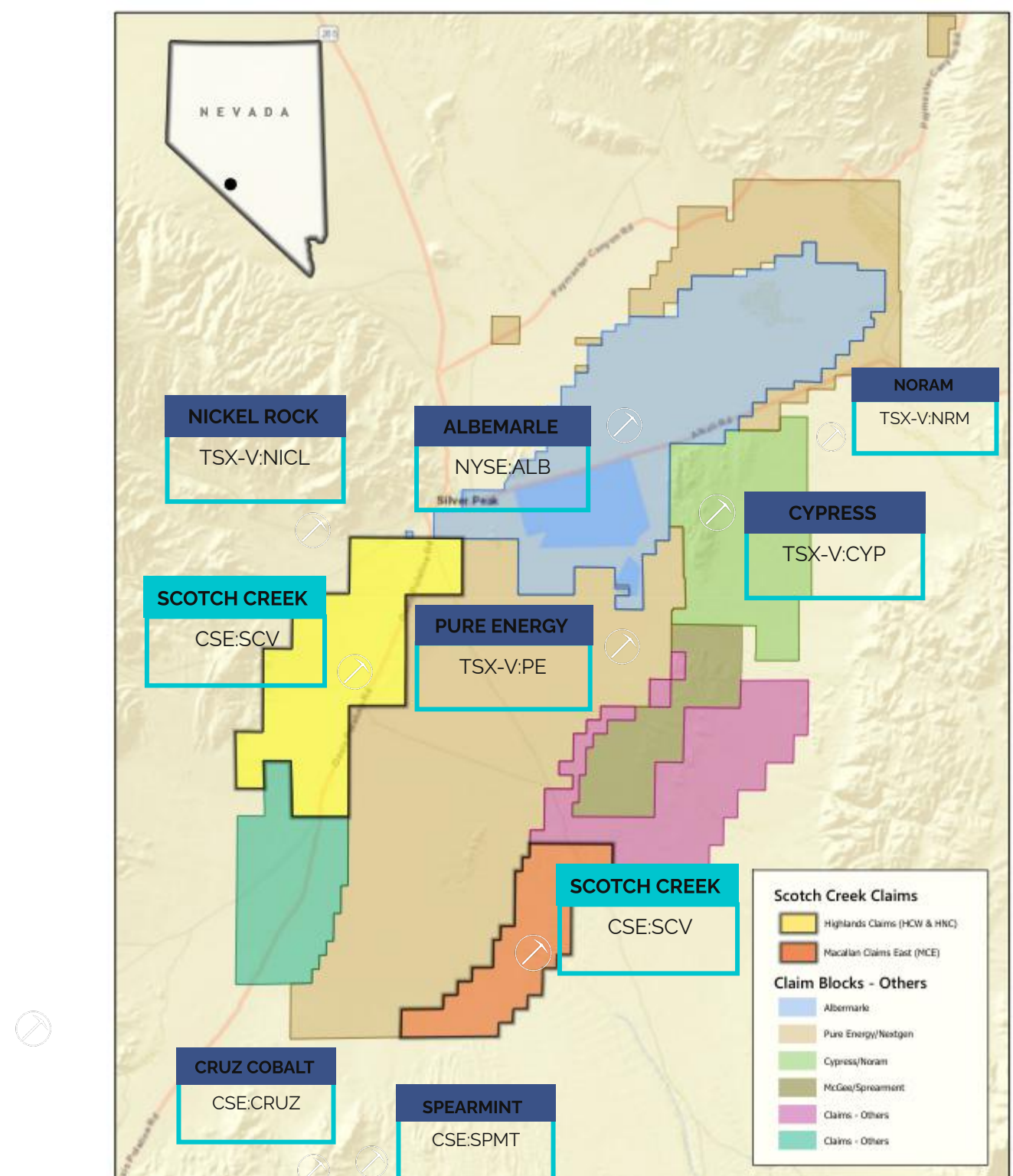
Silver Peak

265

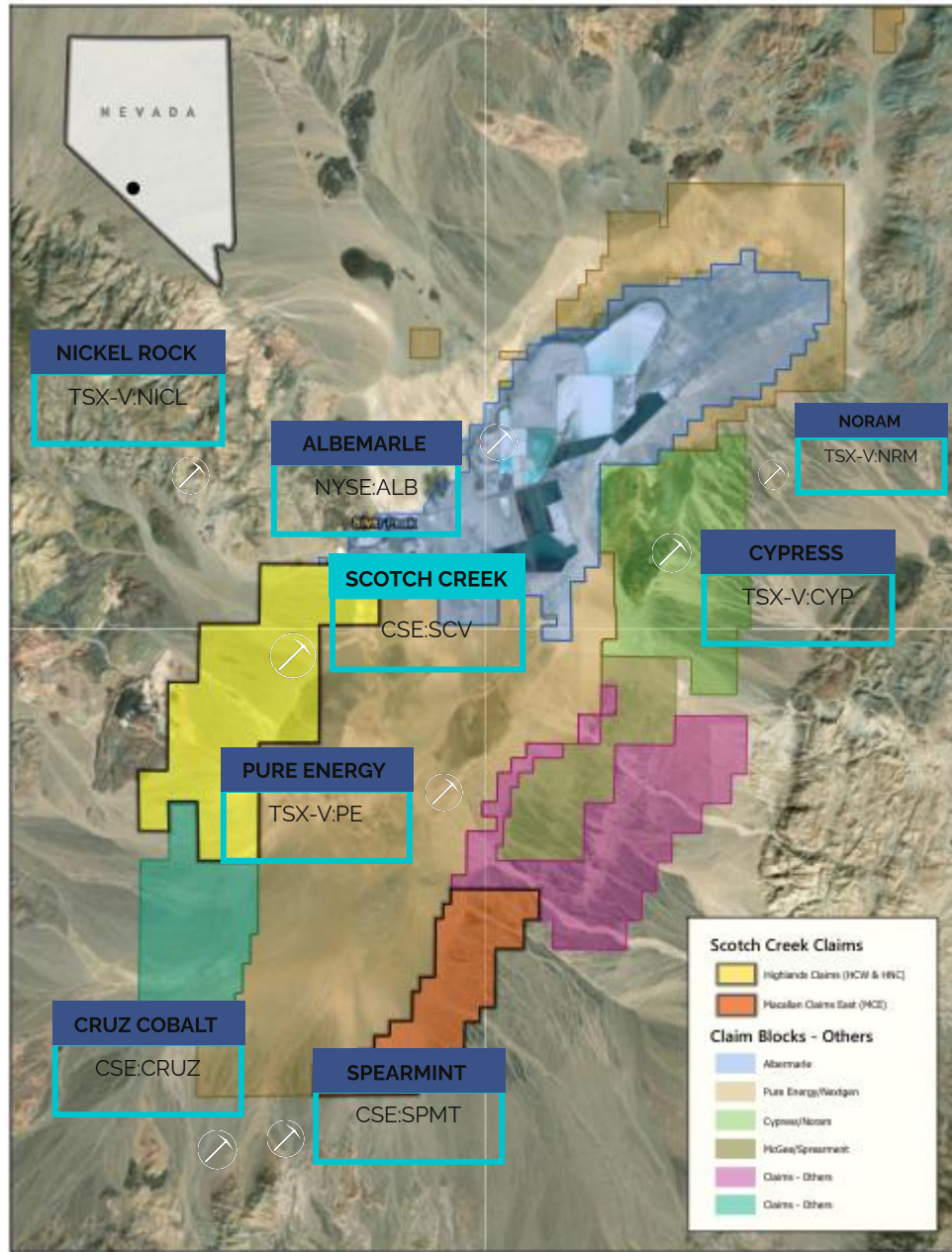
215

LITHIUM HOTSPOT

- North America's only producing lithium project, Albemarle's Silver Peak, is located in Clayton Valley. Recently Pure Energy Resources announced its intention to begin production in Clayton Valley.
- Scotch Creek has secured two early-stage lithium mining projects located in the prolific Clayton Valley:
 1. HIGHLAND'S WEST: Bordering Albermarle's Silver Peak mine and Pure Energy's Lithium Project.
 2. MACALLAN EAST: Bordering Pure Energy's Lithium Project

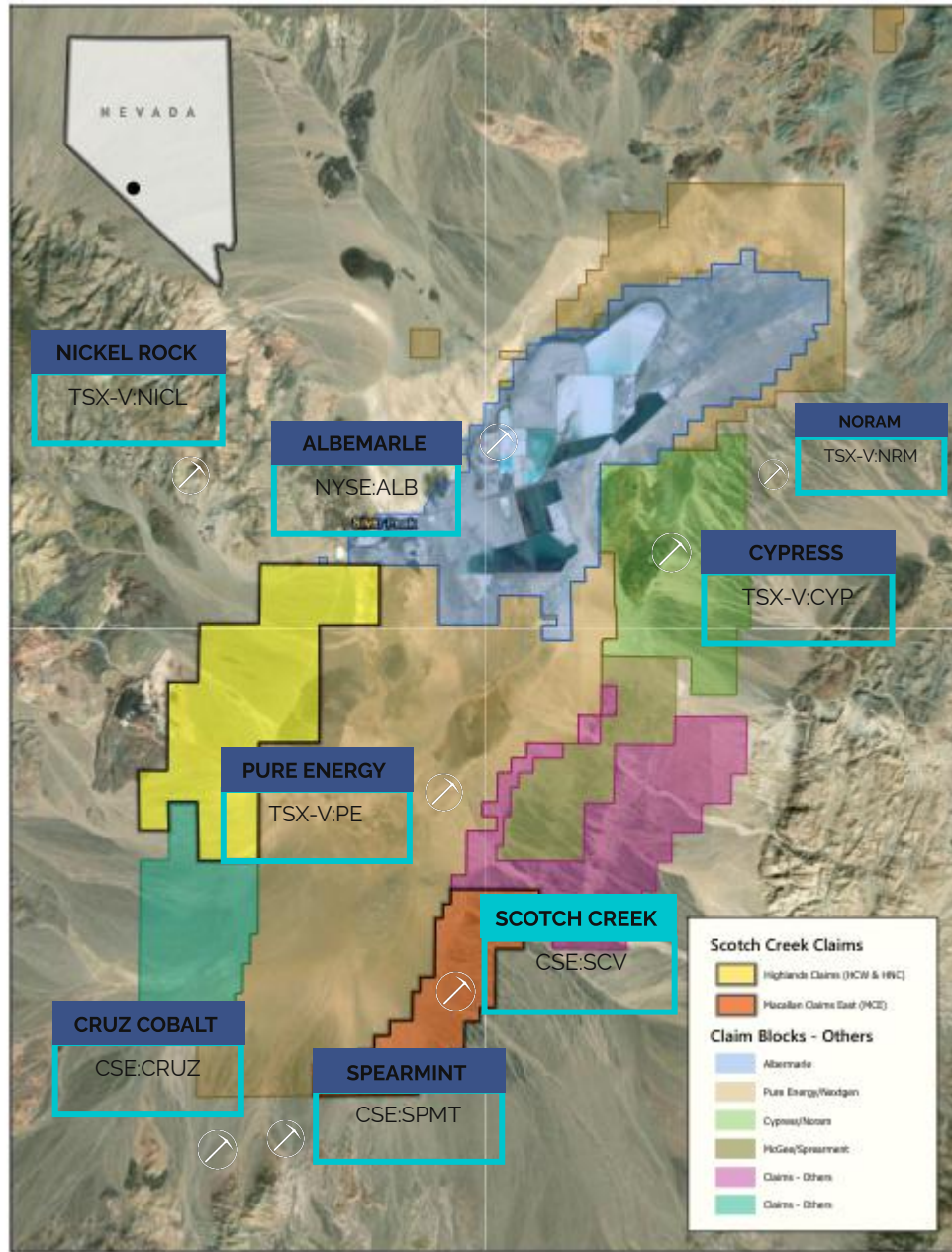


HIGHLANDS WEST PROJECT - NEVADA, USA



- Highlands West project consists of 298 placer claims totalling 5,960 acres and is located on the west side of southern Clayton Valley.
- This project is situated amongst many top-tier exploration companies such as Pure Energy, Spearmint Resources and is located adjacent to Albemarle's Silver Peak mine; the only producing lithium mine in North America and could represent a source of claystone and lithium brines potential.
- Pure Energy has already entered into an agreement for lithium production.
- Spearmint Resources has completed a drill program in November and has announced high-grade lithium intercepts.

MACALLAN EAST PROJECT - NEVADA, USA

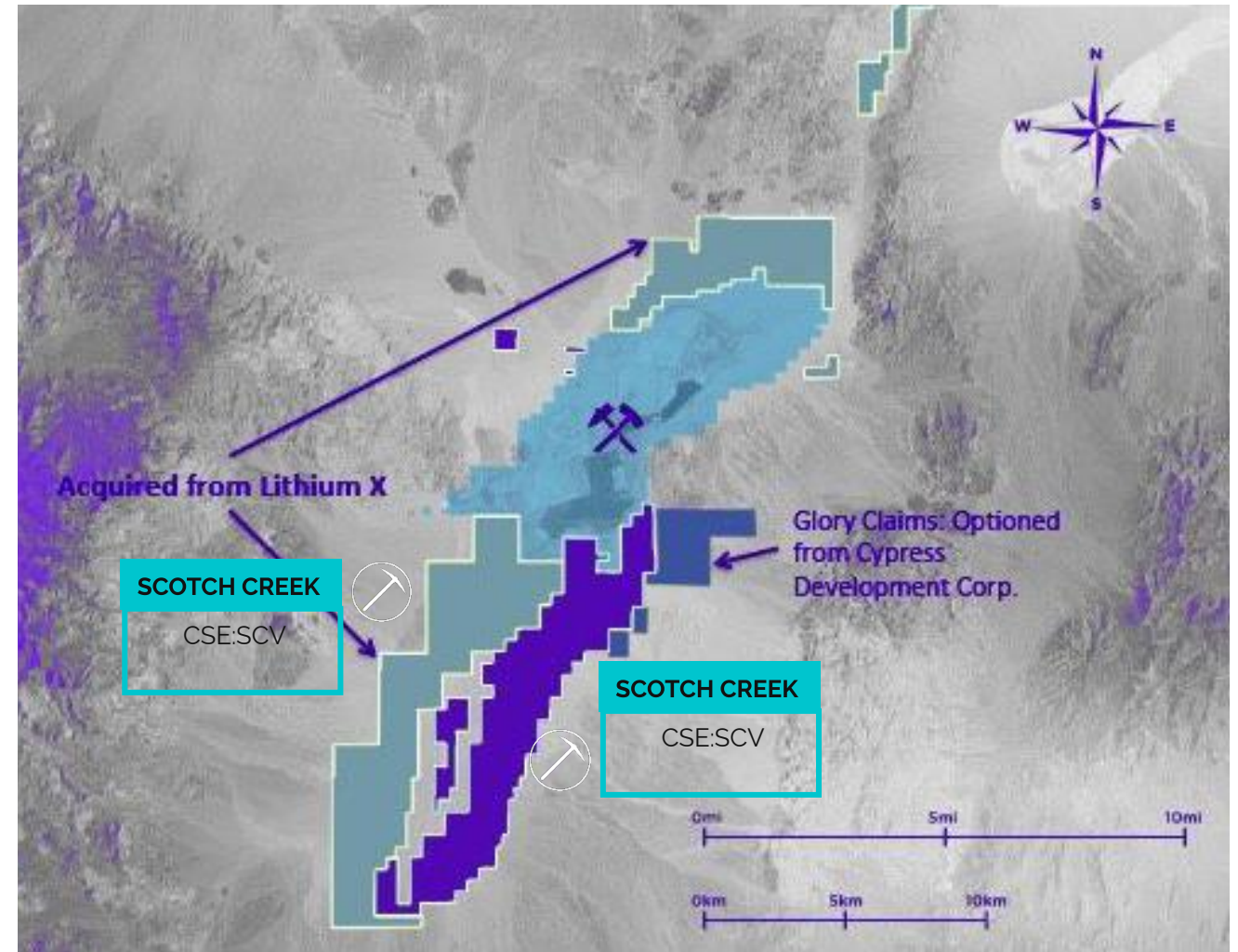


- The Macallan East project consists of 159 placer claims totalling 3,180 acres and is located on the southeast side of southern Clayton Valley. The Macallan
- project is on trend with Cypress Development and Noram Ventures' current drilling.
- This project is bordering Pure Energy's Clayton Valley property and lies beneath both Cyprus Development Corp and Noram Ventures Inc's lithium projects.
- Noram Ventures is working on its fifth round of drilling. They have announced a resource of 300 million tonnes of >900 ppm Li.
- Cypress Development has already completed a PFS and their open pit design and mining plan project a 40-year mine life, at a minimum. Cypress also just closed a \$23 million dollar bought deal financing.

SCOTCH CREEK'S NEIGHBOR, PURE ENERGY, CONSOLIDATES WITH LITHIUM X LAND ACQUISITION

With Scotch Creek's recent acquisition they now are adjacent to Albemarle's Silver Peak Mine and also Pure Energy's Clayton Valley Project.

- March 19, 2021 — Pure Energy announced its plans to develop a lithium extraction pilot plant with Schlumberger, construction, and development of the pilot plant are planned to occur at the Clayton Valley project, Nevada.
- May 19, 2020 – Pure Energy commences drilling of hole CV-09 at its 100%-held Clayton Valley lithium brine project.
- October 14, 2020 – Pure Energy reports sample results received from a new, recently drilled well, CV-9, at its 100%-held Clayton Valley lithium brine project. Samples collected during pumping at CV-09 yielded consistently high lithium values.

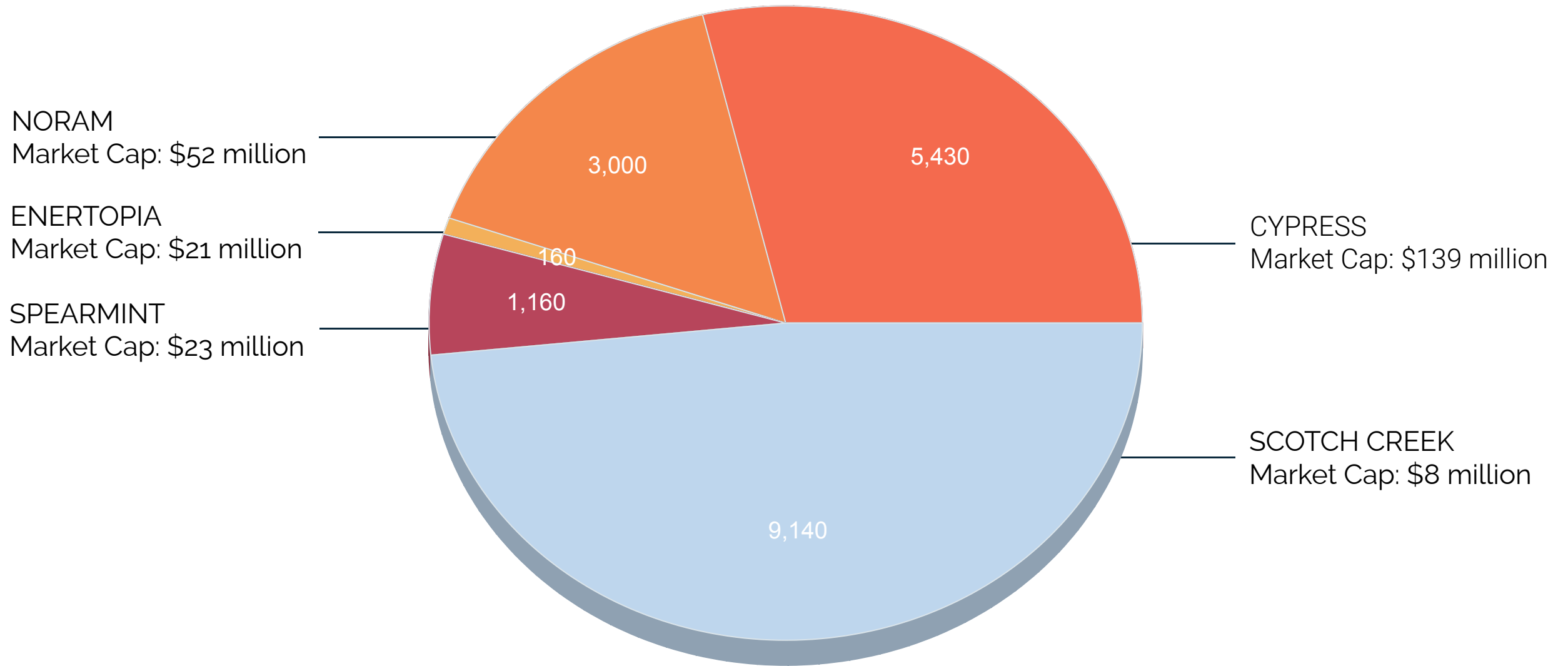


LITHIUM PROJECT HIGHLIGHTS

- Scotch Creek's projects represent an acreage package among the top tier in size in the entire Clayton Valley. In total, its 9,100 acreage is comparable to that of Cypress, Noram, Spearmint, and Enertopia, combined.
- The northern tip of Scotch Creek's Highlands claim is located adjacent to the Silver Peak Mine and could represent a source of claystone and lithium brines potential.
- The geology for both the Macallan and Highlands project is favorable for lithium exploration, particularly given their location nearby recent discoveries and known geological traits of the basin.
- Scotch Creek's claims have had very little exploration activity. This represents the last significant land position in the Clayton Valley yet to be explored. Recent lithium discoveries by Pure Energy, Noram, and Cypress were similarly unexplored land tracts as late as 2016.

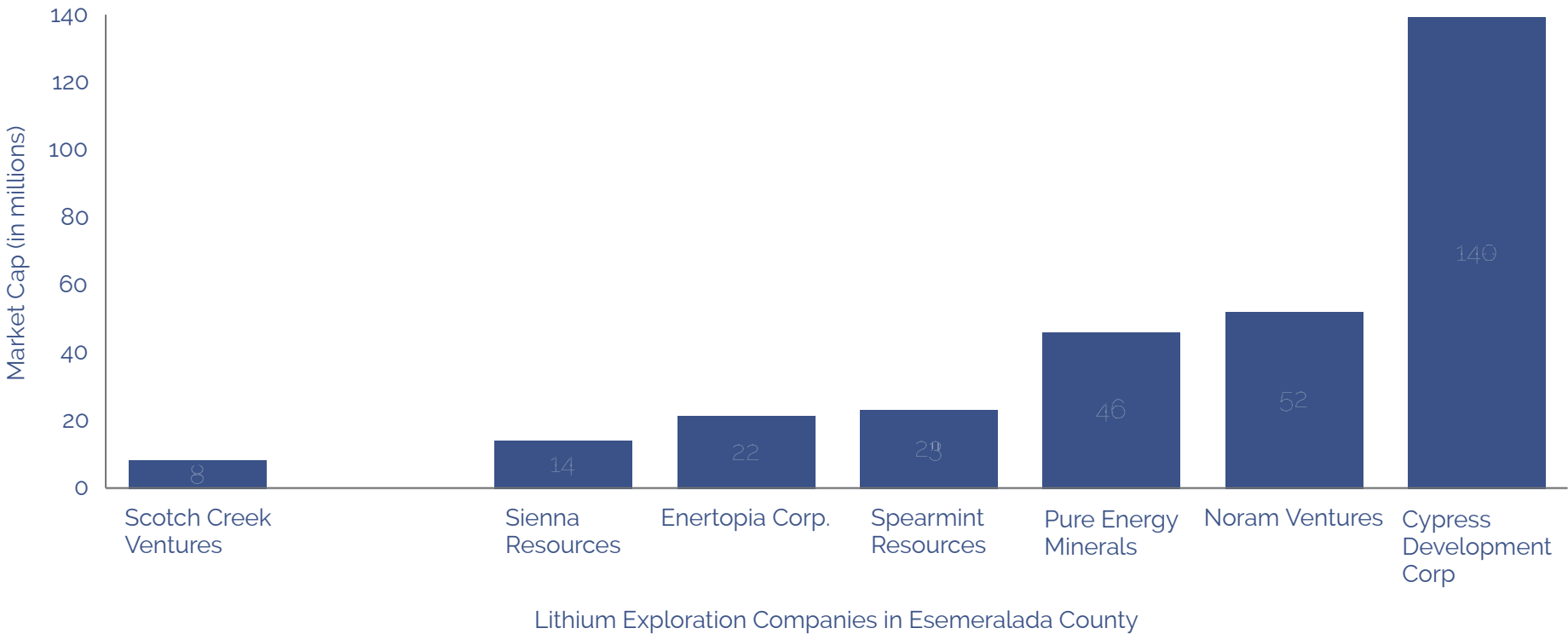


Current Market Cap/Acre Comparison



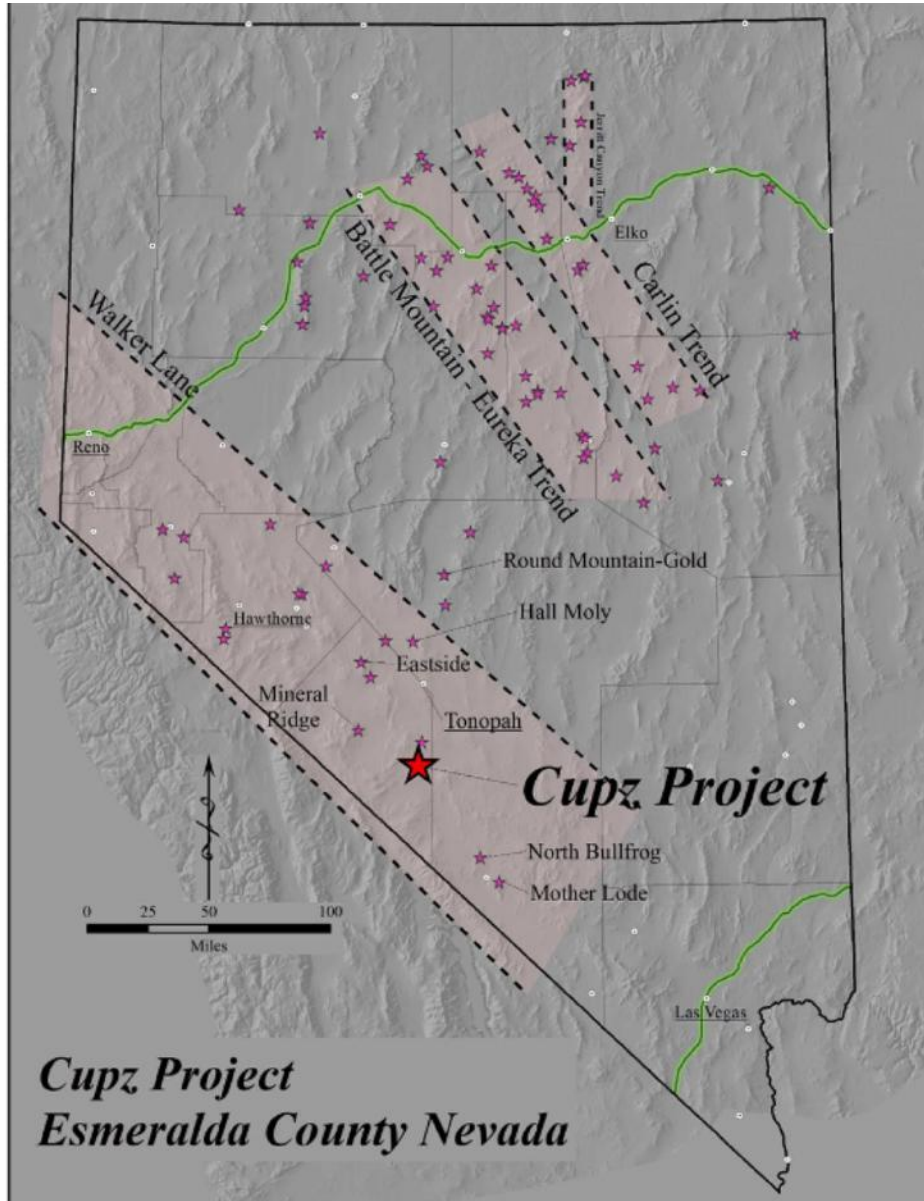
SCOTCH CREEK VENTURES VS. NEIGHBORING JUNIOR EXPLORATION COMPANIES

Scotch Creek's Current Market Cap vs. Neighbouring Junior Lithium Exploration Companies



Company	Land (acres)
Scotch Creek Ventures Inc.	9,140
Enertopia Corp.	160
Spearmint Resources	1,160
Noram Ventures	3,000
Cypress Development Corp.	5,430

OTHER MINERAL PROJECTS - NEVADA, USA



CUPZ PROJECT

- Cupz is an early-stage precious and base-metal property located within the highly sought-after, Walker Lane Mineral Belt. Cupz lies between the Cuprite and Goldfield mining districts of Nevada, with great access to infrastructure.
- Scotch Creek's early phase exploration included ground magnetic and gravity studies and has already shown promising results.
- The geochemistry at Cupz suggests at least two overlapping mineralizing events and anomalous gold (up to 3.87 ppm) and copper (>10%) zones that warrant additional exploration.

SHARE INFORMATION

As Of 03-25-21

Shares Issued	18,549,265
Market Cap	7,976,000
Year High	.60
Year Low	.07

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MANAGEMENT

DAVID RYAN CEO

David has extensive experience in both investment and public markets and continues to build out his impressive portfolio. David spent eight years as a registered representative with a Vancouver, BC brokerage firm. Over the past 23 years, David has been instrumental in orchestrating and concluding multiple Initial Public Offerings and is consistently adding value to the companies he engages in.

David has a notable track record for success and has helped raise both equity and debt financings for numerous public companies in both primary and secondary financings. David has also been a director or an officer of numerous public companies.

LOGAN ANDERSON CFO

Mr. Anderson has over 35 years of experience in the public markets, acting as both officer and director of various companies. He has a Bachelor of Commerce in economics and accounting from the University of Otago, New Zealand, and holds an ACA with the Chartered Accountants Australia and New Zealand.

Logan has had extensive experience in numerous business sectors including mineral exploration, technology, biosciences, and fintech. He is particularly experienced in the venture/junior capital markets and has been involved in numerous IPO's, RTO's and other fund-raising activities.

BOARD OF DIRECTORS

BERNIE HOING DIRECTOR

Bernie has substantial experience as an entrepreneur and a corporate leader in both Canada and abroad. Bernie has more than 25 years of experience in the construction industry and has been actively involved in the industry ranging from property development, home building to the home builders warranty sectors.

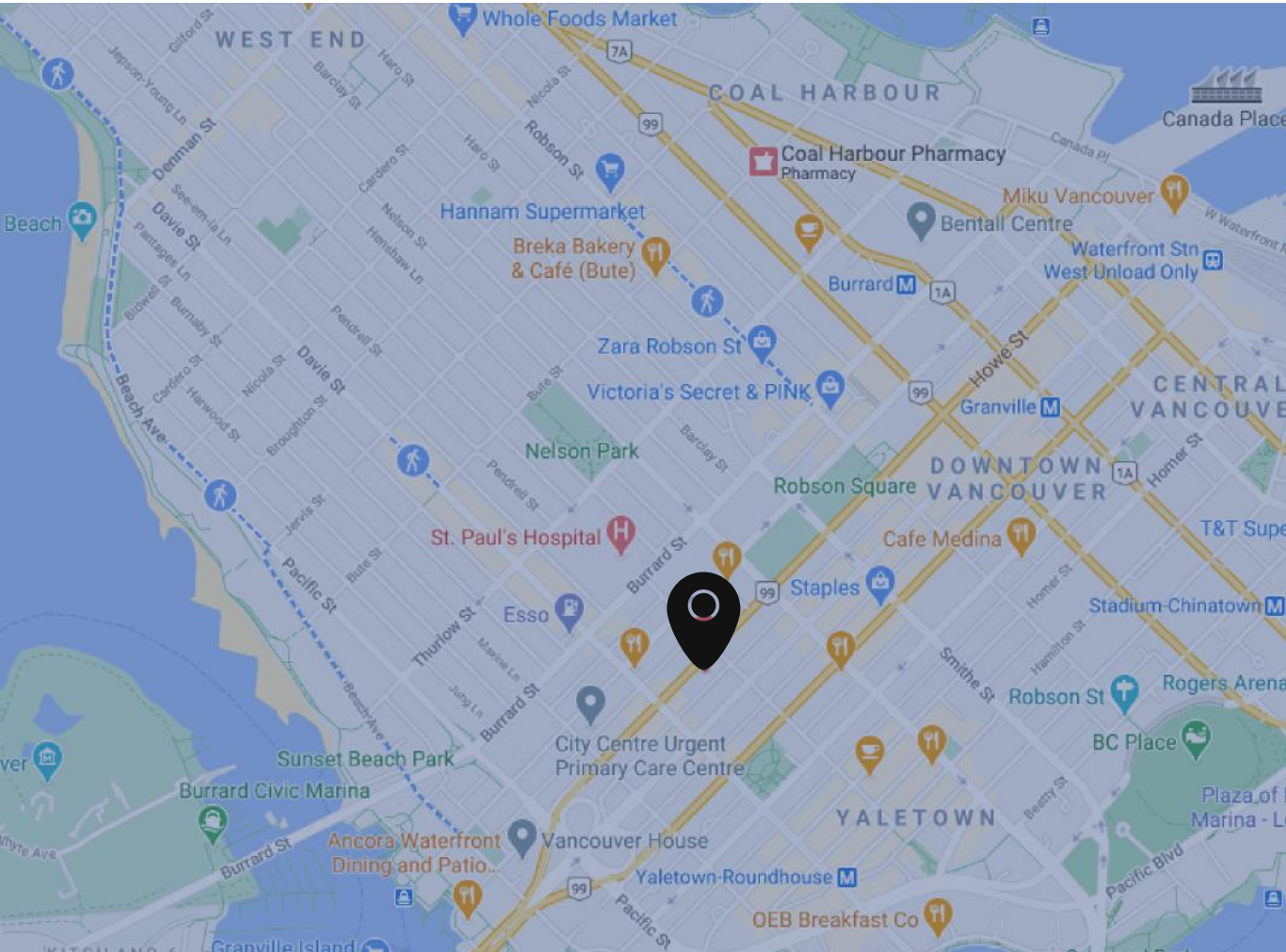
Bernie is currently Director, Homeowner Care at Mosaic Homes, and has previously acted as a director for numerous public companies and has successfully assisted these public companies in raising capital.

DONALD ARCHIBALD DIRECTOR

Donald Archibald is an experienced businessman with extensive involvement in the junior capital markets, particularly in mineral exploration and mining.

Donald has also been an insurance agent since 1966 and is the founder and former owner of Archibald Clarke and Defieux (ACD Insurance). He's also the co-founder and former equity partner of Sussex Insurance and an agent with Sussex since 2014.

CONTACT US



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